

# Dianne Chalk

## Fiducian Illawarra

Dianne Chalk is a Certified Financial Planner® and has over 37 years financial planning experience, particularly Centrelink, superannuation, pre-retirement and retirement planning.

On 18<sup>th</sup> January 1999 Chalk Financial Planning opened its doors for the first time in Fairy Meadow. Since then, the business has evolved. In 2014, Dianne Chalk took the business into a new phase of financial planning offering specialist Aged Care Advice.



Being an Accredited Aged Care Professional specialising in the Aged Care advice field, you can be comforted knowing that you are receiving the latest advice and consideration for your needs and aspirations.

Addressing all aspects, such as Centrelink and the best way to restructure your finances to pay for the appropriate care. This includes impact of the sale, retention or renting of the family home and potential impact on the family.

Being passionate about financial planning, Dianne enjoys helping clients each achieve their financial goals and aspirations. The goal, in this age of information is to calm your mind so we can focus on the goals

Dianne's reputation is built on Integrity, Trust and Expertise as well as the outstanding level of service that she and her team provide to all their clients.